



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on hens and toms. Offers and inquiries were light. Many plants concentrated on packing product for previous commitments. Trading was very light. Fresh breast meat and destrapped tenders were more available due to the slowed demand for cooked product. Bulk parts were generally steady.

EXPORT MARKET HIGHLIGHTS

Tom full cut and v-type wings traded at higher trending levels.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 13, 2000**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-70	68	68.00	104	-	-	-	760	JUN-JUL
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	960	JUN-JUL
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 14, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	71	71.00	40	87.00	10	OCT	-	-
CENTRAL REGION 4/	68-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	79.00	15	NOV	-	-
CENTRAL REGION 4/	65-68	68	68.00	20	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2000.

Trade sentiment mixed on thigh meat ranging from barely steady to fully steady with some cautiousness noted as some do not see the strength that others see. Demand slow to fair with interest noted on fresh for export. Frozen thigh meat offerings uneven and ranged from fully adequate with offer prices noted at 61 cents delivered with limited buyer inquiry noted to 65 cents delivered and held with confidence. Bulk parts undertone steady to fully steady, mostly steady with necks held with the least amount of confidence. Demand light to fair with buyers reluctant to pay the higher asking prices. Offerings light to adequate. Grade A basted 16-18 lb. breasts (1 load) 115 cents delivered domestic. For export: fresh thigh meat (2 loads) 61 cents delivered.

<u>DOMESTIC TRADING</u>	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	97.50-98.50		98.00	80
DRUMSTICKS, TOM	26.00		26.00	29
DRUMSTICKS, TOM—FRESH		W	23.50	80
DRUMSTICKS, HEN	25.00-26.00		25.78	51
WINGS, FULL-CUT, TOM	21.00-22.00		21.82	98
WINGS, FULL-CUT, HEN	21.00		21.00	14
WINGS, V-TYPE, TOM	24.00		24.00	8
WINGS, V-TYPE, HEN	46.00		46.00	80
NECKS, TOM	15.00		15.00	37
NECKS, HEN	15.00		15.00	11
BREASTS, B/S, TOM 3/	164.00-166.00		165.33	120
BREASTS, B/S, TOM—FRESH 3/		M	168.80	200
THIGH MEAT		R	62.00	2
THIGH MEAT—FRESH		F	58.00	40
BREAST TRIM MEAT	120.00		120.00	80
SCAPULA MEAT		M	95.50	80
TENDERLOINS		F	137.00	10
DESTRAPPED TENDERS	150.00		150.00	40
DESTRAPPED TENDERS—FRESH		M	170.00	40
WING MEAT WITH SKIN		W	44.00	40
MECHANICALLY SEPARATED 4/		F	13.00	40
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	160

EXPORT TRADING

DRUMSTICKS, TOMS	26.00		26.00	52
WINGS FULL-CUT - TOMS		M	19.00	104
WINGS, V-TYPE, TOM		M	24.25	104
TAILS		F	22.00	104
MECHANICALLY SEPARATED 4/		F	15.00	200
THIGH MEAT - FROZEN	62.00-63.00		62.63	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	72-76

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE 2000.

Trade sentiment steady to barely steady on fresh tom breast meat and destrapped tenderloins. Demand slow to instances fair for the adequate to ample offerings. Breast trim and scapula trade sentiment steady to fully steady for the light to mostly fair demand. Offerings of scapula and breast trim light with some noting offers of breast trim not as tight when compared to previous weeks. Trade sentiment steady to fully steady on Grade A 4-8 lb. breasts with some unsettledness noted, plant grades steady. Demand light to fair on 4-8 lb. breasts. Offerings of Grade A 4-8 lb. breasts short for prompt shipments, mixed for late July deliveries. Plant grade 4-8 lb. breast offerings adequate. Grade A breasts (part loads): 8-10 lb. 110, 12-16 lb. 115 cents delivered. For export: tom defatted gizzards (1 container) 63.75 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	149.00		149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	98.00	80
DRUMSTICKS, TOM	26.00		26.00	40
DRUMSTICKS, TOM—FRESH		W	23.50	80
DRUMSTICKS, HEN	25.00		25.00	40
WINGS, FULL-CUT, TOM	20.00		20.00	20
WINGS, FULL-CUT, HEN		T	21.00	14
WINGS, V-TYPE, TOM	24.00		24.00	40
WINGS, V-TYPE, HEN	43.00		43.00	80
NECKS, TOM	13.00		13.00	80
NECKS, HEN		T	15.00	11
BREASTS, B/S, TOM 3/		T	165.33	120
BREASTS, B/S, TOM—FRESH 3/	170.00-172.00		170.89	180
THIGH MEAT		R	62.00	2
THIGH MEAT—FRESH	59.00-65.00		63.50	80
BREAST TRIM MEAT	119.00-121.50		120.25	80
SCAPULA MEAT		M	95.50	80
TENDERLOINS		F	137.00	10
DESTRAPPED TENDERS		T	150.00	40
DESTRAPPED TENDERS—FRESH	170.00		170.00	20
WING MEAT WITH SKIN		W	44.00	40
MECHANICALLY SEPARATED 4/	13.00		13.00	40
MECHANICALLY SEPARATED—FRESH 4/		T	18.00	160

EXPORT TRADING

DRUMSTICKS, TOMS	25.00-26.75		26.17	156
WINGS FULL-CUT - TOMS		M	19.00	104
WINGS, V-TYPE, TOM	24.00-27.50		25.17	312
TAILS	22.00-25.00		24.00	120
MECHANICALLY SEPARATED 4/	13.00		13.00	260
THIGH MEAT - FROZEN	62.00		62.00	292

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	Recorded	(323)260-4676	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/14/00

POULTRY HEALTH BOARD	HEAVY	ACCUMULATED HEAVY	ALL BREEDS
SEASON	WHITE	WHITES	
JULY 1 TO JUNE 30			
1999-2000	8,036	322,662	323,012
1998-1999	15,440	447,144	447,494